



QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR GEMS & JEWELLERY INDUSTRY



Contents

| Introduction and Contact | P1 |
|--------------------------|----|
|--------------------------|----|

- 2. Qualifications Pack P2
- 3. OS Units..... P3
- 4. Glossary of Key Terms......P20
- 5. Nomenclature of QP & NOS......P22

What are Occupational Standards(OS)?

OS describe what individuals need to do, know and understand in order to carry out a particular job role or function

OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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Introduction

Qualifications Pack-Order Processor

SECTOR: GEMS & JEWELLERY **SUB-SECTOR:** Handmade gold and gems-set jewellery

OCCUPATION: Marketing

REFERENCE ID: G&J/Q0201

ALIGNED TO: NCO-2004/ NIL

Order processor: Also known as 'Order Taker' or "Order Preparer', the Order Processor is among the first set of individuals working in the jewellery manufacturing chain. Order Processor prepares the job sheet or order form based on customer order.

Brief Job Description: The individual prepares a job sheet based on design parameters of a jewellery order. The details on the job sheet serve as a blueprint for the subsequent processes in the jewellery piece's manufacturing.

Personal Attributes: The job requires the individual to have: attention to details and ability to work on computers for long hours. The individual must also be able to use reflective skills in order to develop improved work processes.





| Qualifications Pack Code | G&J/Q0201 | | |
|--------------------------|------------------------------------|------------------|----------|
| Job Role | Order Processor | | |
| Credits(NVEQF/NVQF/NSQF) | TBD | Version number | 1.0 |
| Sector | Gems & Jewellery | Drafted on | 14/05/13 |
| Sub-sector | Handmade and Gems-set Jewellery | Last reviewed on | 30/07/13 |
| Occupation | Marketing | Next review date | 15/07/15 |

| Job Role | Order Processor Also called 'Order Taker', 'Order Preparer' | | |
|--|--|--|--|
| Role Description | Receiving customer order for jewellery and recording on the job sheet or order form, details such as size, weight, model, delivery due date, type of product, raw materials | | |
| NVEQF/NVQF level | 3 | | |
| Minimum Educational Qualifications Maximum Educational Qualifications | Minimally Qualified | | |
| Training | Not Applicable | | |
| Experience | Not Applicable | | |
| Applicable National Occupational Standards (NOS) | Compulsory: 1. <u>G&J/N0201 Prepare order form</u> 2. <u>G&J/N9910 Maintain IPR and respect copyright</u> 3. <u>G&J/N9912 Coordinate with co-workers</u> 4. <u>G&J/N9914 Maintain safe work environment</u> Optional: Not applicable | | |
| Performance Criteria | As described in the relevant OS units | | |

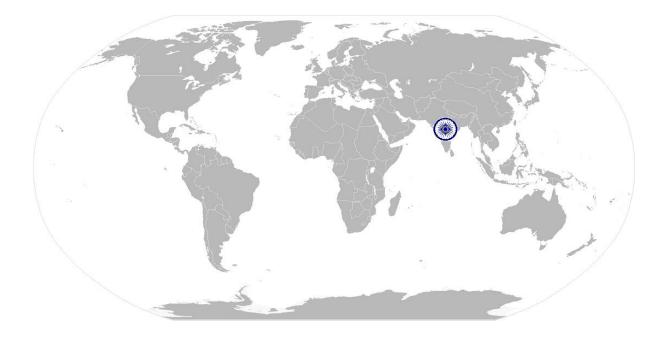






Prepare order form

National Occupational Standard



Overview

This unit is about preparing the order form or job sheet based on customer order received for manufacturing a jewellery piece or a bulk order, which is one of the first steps in the jewellery manufacturing process work flow.





Prepare order form



G&J/N0201

| Unit Code | G&J/N0201 |
|----------------------|---|
| Unit Title (Task) | Prepare order form or job sheet |
| Description | This OS unit is about processing customer order in order to prepare a job sheet or order form for use in subsequent work flow of manufacturing and delivering it |
| Scope | This unit/task covers the following: |
| | Receive customer's order: by e-mail on telephone by printed communication from sales executive as queries from exhibitions from online shop to match with existing design or model and save a copy on computer Prepare order form or job sheet to: record customer's details such as name, contact person and details record jewellery design type ordered with details such as from catalogue or design bank or fresh, design number or model number, product type, e.g., necklace, bangle record detailing of jewellery ordered such as size, weight of gold and stones, details such bangle as with clip or without clip record type of frame and components required and their manufacturing process, i.e., casting or handmade record additional information such as Rhodium plating or enamelling or embossing requirement record delivery due date and number of jewellery pieces to be made Call or contact customer to confirm: order as per order form prepared to make changes based on customer's feedback to send final order form to customer and superior for validation Interact with other departments to: check with stores department for raw materials available such as components, precious metal, and gemstones/ diamonds share new order form with Production Manager, Quality Check department and seniors |
| | Track order to: follow-up with supervisors on delivery schedule track the jewellery manufacturing status as per order form details |





| G&J/N0201 | Prepare order form |
|------------------------|---|
| | ensure timely delivery |
| | Report problems related to: |
| | Report problems related to: computer failure |
| | |
| | design mismatch between order received and that in design bank or catalogue difficulty in matching assessment of precious metal and stones for ordered |
| | jewellery piece as per customer's requirement |
| | order tracking and delivery schedule mismatch |
| | or order tracking and derivery schedule mismatem |
| Performance Criteria(P | C) w.r.t. the Scope |
| Element | Performance Criteria |
| Order processing | To be competent, the user/individual on the job must be able to: |
| | PC1. Make timely delivery of order form to Production department |
| | PC2. accurately match customer's sample with design bank or catalogue |
| | PC3. accurately record detailing requirement of jewellery ordered |
| | PC4. accurately assess time required for delivery |
| | PC5. maintain order track for timely delivery of product |
| | PC6. receive customer's and senior's consent on order form |
| Handling problems | To be competent, the user/individual on the job must be able to: |
| | PC7. check availability of materials and equipment |
| Knowledge and Unders | standing (K) |
| A. Organizational | The individual on the job needs to know and understand: |
| Context | KA1. company's policies on: Acceptable limits of gold loss per product type; |
| (Knowledge of the | incentives; delivery standards; safety and hazards; integrity; and personnel |
| company / | management |
| | KA2. work flow involved in company's jewellery manufacturing process and time |
| organization and | required to complete each stage |
| its processes) | KA3. importance of the individual's role in the workflow |
| | KA4. reporting structure |
| B. Technical | The user/individual on the job needs to know and understand: |
| Knowledge | KB1. the different types of jewellery available with the company |
| | KB2. terminologies used in jewellery manufacturing, both local and global |
| | KB3. jewellery trends and types of precious metals and gemstones |
| | KB4. different types of jewellery and their making technique, e.g., casting or |
| | handmade |
| | KB5. different types of components used in jewellery making |
| Skills (S) [Optional] | |
| A. Core Skills/ | Basic reading and typing skills |
| Generic Skills | The user/individual on the job needs to know and understand how: |
| | SA1. to read design requirements of customer |
| | SA2. to write job sheet or order form |
| | SA3. to communicate with customer |
| | |





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| GQJ | 1110201 |

Prepare order form

| | Calculation skills | | | |
|------------------------|--|--|--|--|
| | The user/individual on the job needs to know and understand how: | | | |
| | SA4. to assess the material requirement for making the jewellery ordered | | | |
| | Communication skills | | | |
| | The user/individual on the job needs to know and understand how: | | | |
| | SA5. to communicate effectively with customer, seniors and colleagues | | | |
| B. Professional Skills | Computer skills | | | |
| | The user/individual on the job needs to know and understand how: | | | |
| | SB1. to use software for generating job sheet | | | |
| | SB2. to use MS Office tools for writing and recording | | | |
| | SB3. to import photograph in data bank and match | | | |
| | Decision making | | | |
| | The user/individual on the job needs to know and understand how: | | | |
| | SB4. to inform customer about any mismatch of expectations | | | |
| | SB5. to assess raw materials required for making new jewellery | | | |
| | SB6. to assess value of the jewellery and maximum gold/ stone loss standards | | | |







Prepare order form

| NOS Code | G&J/N0201 | | |
|--|---|------------------|----------|
| Credits(NVEQF/NVQF/NSQF) [OPTIONAL] | TBD | Version number | 1.0 |
| Industry | Gems & Jewellery | Drafted on | 14/06/13 |
| Industry Sub-sector | Handmade Gold and Gems-set Jewellery | Last reviewed on | 30/07/13 |
| | | Next review date | 15/07/15 |

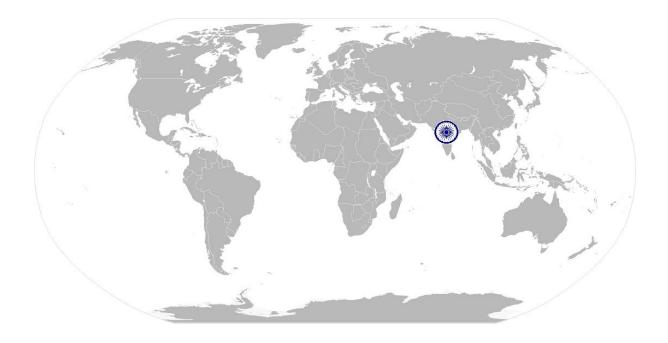






Maintain IPR and respect copyright

National Occupational Standard



Overview

This unit is about and respecting intellectual property rights (IPR) of the company's products and designs and avoiding infringement on copyrights of others.







| G&J/N9910 | Maitain IPR and respect copyright |
|------------------------------|---|
| Unit Code | G&J/N9910 |
| Unit Title (Task) | Respect IPR of company as well as competitors |
| Description | This OS unit is about maintaining company's IPR and avoiding infringement on copyright of others |
| Scope | This unit/task covers the following: |
| | Protect company's Intellectual Property Rights (IPR) prevent leak of new designs to competitors by reporting on time be aware of any of company's product or design patents report IPR violations observed in the market, to supervisor or company heads |
| | Avoid infringement to copyright of other companies read copyright clause of the material published on the internet and any other printed material consult supervisor or senior management when in doubt about using publicly available information report any infringement observed in the company |
| Performance Criteria(P | |
| Element | Performance Criteria |
| Respecting IPR | To be competent, the user/individual on the must be able to: PC1. spot plagiarism and report PC2. understand rationale of patents and IPR PC3. avoid being involved in IPR violations |
| Knowledge and Unders | tanding (K) |
| A. Organizational Context | The individual on the job needs to know and understand: KA1. company's policies on IPR, plagiarism and order leaks KA2. company's patented products KA3. market trends and company's unique product range KA4. reporting structure |
| B. Technical Knowledge | The individual on the job needs to know and understand: KB1. basics of patents and IPR laws KB2. how IPR protection is important for competitiveness of a company |
| Skills (S) [Optional] | |
| A. Core Skills/ | Communication skills |
| Generic Skills | The user/individual on the job needs to know and understand how: SA1. to effectively communicate any observed IPR violations or design leaks |
| B. Professional Skills | Decision making |
| | The user/individual on the job needs to know and understand when and how: SB1. to report sources of IPR violations |







| Maintain IPR and respect of |
|-----------------------------|
|-----------------------------|

| Reflective thinking |
|--|
| The user/individual on the job needs to know and understand how: |
| SB2. to learn from past mistakes and report IPR violations on time |
| Critical thinking |
| The user/individual on the job needs to know and understand how: |
| SB3. to spot signs of violations and alert authorities in time |







Maintain IPR and respect copyright

| NOS Code | G&J/N9910 | | |
|--|---|------------------|----------|
| Credits(NVEQF/NVQF/NSQF) [OPTIONAL] | TBD | Version number | 1.0 |
| Industry | Gems & Jewellery | Drafted on | 14/04/13 |
| Industry Sub-sector | Handmade Gold and Gems-set Jewellery | Last reviewed on | 30/07/13 |
| | | Next review date | 15/07/15 |

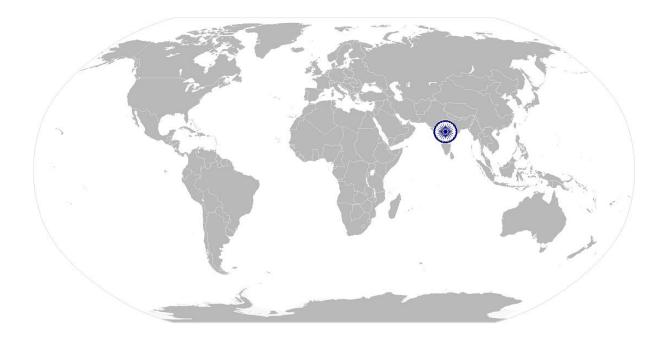






Coordinate with co-workers

National Occupational Standard



Overview

This unit is about the artisan or bench worker's level of communication with colleagues or clients. It determines the goldsmith's ability to work as a team member, share work and multi-task in order to achieve the required deliverables on schedule.







| Unit Code | G&J/N9912 | | |
|--|--|--|--|
| Unit Title (Task) | Coordinate with co-workers | | |
| Description | This OS unit is about communicating with colleagues and seniors in order to maintain smooth ad hazards free work flow | | |
| Scope | This unit/task covers the following: Interact with supervisor to: receive work instructions and raw materials from reporting supervisor | | |
| | communicate to reporting supervisor about process flow improvements, product defects received from previous process, repairs and maintenance of tools and machinery as required communicate any potential hazards or expected process disruptions | | |
| | handover completed work to supervisor | | |
| | Interact with colleagues within and outside the department to: work as a team with colleagues and share work as per their or own work load and skills work with colleagues of other departments such as frame making or component making or polishing or setting or stores | | |
| | making or polishing or setting or stores communicate an discuss work flow relates difficulties in order to find solutions with mutual agreement receive feedback from QC and rework in order to complete work on time | | |
| Performance Criteria(F | PC) w.r.t. the Scope | | |
| Element | Performance Criteria | | |
| Interaction with supervisor | To be competent, the user/individual on the job must be able to: PC1. understand the work output requirements PC2. comply with company policy and rule PC3. deliver quality work on time as required by reporting any anticipated reasons for delays | | |
| Interactions with colleagues and other departments | To be competent, the user/individual on the job must be able to: PC4. put team over individual goals PC5. resolve conflicts and multi-task | | |
| Knowledge and Under | | | |
| A. Organizational Context (Knowledge of the company / organization and its processes) | The individual on the job needs to know and understand: KA1. company's policies on personnel management KA2. work flow involved in company's jewellery manufacturing process KA3. importance of the individual's role in the workflow KA4. reporting structure | | |





| G | G&J/N9912 | Coordinate with co-workers | | | |
|-----------|---------------------|---|--|--|--|
| В. | Technical | The individual on the job needs to know and understand: | | | |
| Knowledge | | KB1. how to communicate effectively | | | |
| | | KB2. how to build team coordination | | | |
| Ski | ills (S) [Optional] | | | | |
| Α. | Core Skills/ | Teamwork and some multitasking | | | |
| | Generic Skills | The individual on the job needs to know and understand how: | | | |
| | | SA1. to share work load as required | | | |
| | | SA2. to deliver product to next work process on time | | | |
| В. | Professional Skills | Decision making | | | |
| | | The individual on the job needs to know and understand: | | | |
| | | SB1. how to report potential areas of disruptions to work process | | | |
| | | SB2. when to report to supervisor and when to deal with a colleague depending | | | |
| | | on the type of concern | | | |
| | | Reflective thinking | | | |
| | | The individual on the job needs to know and understand: | | | |
| | | SB5. how to improve work process | | | |
| | | Critical thinking | | | |
| | | The individual on the job needs to know and understand: | | | |
| | | SB6. how to spot process disruptions and delays | | | |







Coordinate with co-workers

| NOS Code | G&J/N9912 | | |
|--|---|------------------|----------|
| Credits(NVEQF/NVQF/NSQF) [OPTIONAL] | TBD | Version number | 1.0 |
| Industry | Gems & Jewellery | Drafted on | 14/04/13 |
| Industry Sub-sector | Handmade Gold and Gems-set Jewellery | Last reviewed on | 30/07/13 |
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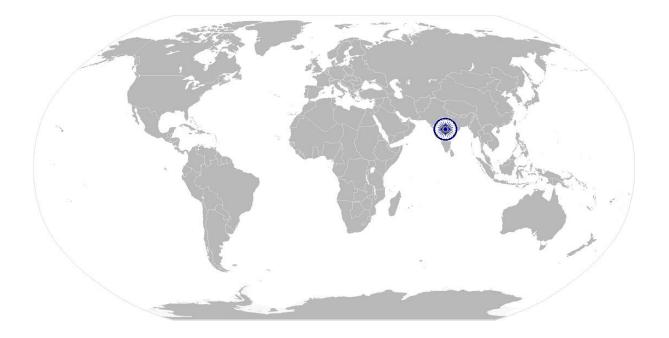






Maintain safe work environment

National Occupational Standard



Overview

This unit is about the artisan or bench worker's commitment towards reporting potential hazards and containing accidents in order to make the work environment safe for self and colleagues.







| Unit Code | G&J/N9914 | |
|--|--|--|
| Unit Title (Task) | Work towards having a safe work environment | |
| Description | This OS unit is about being aware of and communicating potential hazards and dangers of accidents on the job | |
| Scope | This unit/task covers the following: | |
| | Understand potential sources of accidents to avoid accidents related to use of potentially dangerous chemicals, gas torches, sharp tools and hazards from machines Communicate to reporting supervisor about: process flow improvements to reduce anticipated or repetitive hazards mishandling of tools, machines or hazardous materials electrical problems that could result in accident | |
| Performance Criteria(PC) w.r.t. the Scope | | |
| Element | Performance Criteria | |
| Understanding of potential sources of | To be competent, the user/individual on the job must be able to: PC1. spot and report potential hazards on time | |
| accidents and | PC1. spot and report potential nazards on time PC2. follow company policy and rules regarding hazardous materials | |
| communicating | PC3. deliver quality work on time as required by reporting any anticipated reasons for delays | |
| Knowledge and Unders | standing (K) | |
| A. Organizational Context (Knowledge of the company / organization and its processes) | The individual on the job needs to know and understand: KA1. company's policies on handling: harmful chemicals and sharp tools, safety and hazards of machines, fire safety and, disposal of harmful chemicals and materials KA2. work flow involved in company's jewellery manufacturing process KA3. importance of the individual's role in the workflow KA4. reporting structure | |
| B. Technical Knowledge | The individual on the job needs to know and understand: KB1. how different chemicals react and what could be the danger from them KB2. how to use machines and tools without causing bodily harm KB3. fire safety education KB4. disposal of hazardous chemicals, tools and materials by following prescribed environmental norms or as per company policy | |
| Skills (S) [Optional] | | |
| A. Core Skills/ | Communication skills | |
| Generic Skills | The individual on the job needs to know and understand how: SA1. to effectively communicate the danger | |





G&J/N9914

Maintain safe work environment

| B. Professional Skills | Decision making | | |
|------------------------|---|--|--|
| | The individual on the job needs to know and understand: | | |
| | SB1. importance of reporting potential sources of danger | | |
| | SB2. appropriate actions to be taken in the event of an accident | | |
| | SB3. process for disposing of hazardous materials, safely and following | | |
| | environmental guidelines | | |
| | | | |
| | Reflective thinking | | |
| | The individual on the job needs to know and understand how: | | |
| | SB4. to learn from past mistakes regarding use of hazardous machines or | | |
| | chemicals or gas torches | | |
| | Critical thinking | | |
| | The individual on the job needs to know and understand: | | |
| | SB4. How to spot danger | | |
| | SB5. procedures to follow in the event of a fire or other hazard | | |







Maintain safe work environment

| NOS Code | G&J/N9914 | | |
|--|---|------------------|----------|
| Credits(NVEQF/NVQF/NSQF) [OPTIONAL] | TBD | Version number | 1.0 |
| Industry | Gems & Jewellery | Drafted on | 14/04/13 |
| Industry Sub-sector | Handmade Gold and Gems-set Jewellery | Last reviewed on | 30/07/13 |
| | | Next review date | 15/07/15 |





| Keywords /Terms | Description | |
|---|---|--|
| Sector | Sector is a conglomeration of different business operations having similar business and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests. | |
| Sub-sector | Sub-sector is derived from a further breakdown based on the characteristics and interests of its components. | |
| Occupation | Occupation is a set of job roles, which perform similar/ related set of functions in an industry. | |
| Function | Function is an activity necessary for achieving the key purpose of the sector, occupation, or an area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of OS. | |
| Sub-function | Sub-functions are sub-activities essential to fulfil the achieving the objectives of the function. | |
| Job role | Job role defines a unique set of functions that together form a unique employment opportunity in an organisation. | |
| Occupational Standards (OS) | OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. Occupational Standards are applicable both in the Indian and global contexts. | |
| Performance Criteria | Performance criteria are statements that together specify the standard of performance required when carrying out a task. | |
| National Occupational Standards (OS) | NOS are occupational standards which apply uniquely in the Indian context. | |
| Qualifications Pack (QP) | QP comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A QP is assigned a unique qualifications pack code. | |
| Unit Code | Unit code is a unique identifier for an Occupational Standard, which is denoted by an 'N' | |
| Unit Title | Unit title gives a clear overall statement about what the incumbent should be able to do. | |
| Description | Description gives a short summary of the unit content. This would be helpful to anyone searching on a database to verify that this is the appropriate OS they are looking for. | |
| Scope | Scope is a set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on quality of performance required. | |
| Knowledge and | Knowledge and understanding are statements which together specify the | |
| Understanding | technical, generic, professional and organisational specific knowledge | |
| Ourselant to the state | that an individual needs in order to perform to the required standard. | |
| Organisational Context | Organisational context includes the way the organisation is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility. | |
| Technical Knowledge | Technical knowledge is the specific knowledge needed to accomplish | |



| | specific designated responsibilities. | |
|--------------------------------|---|--|
| Core Skills/ Generic Skills | Core skills or generic skills are a group of skills that are the key to learning and working in today's world. These skills are typically needed in any work environment in today's world. These skills are typically needed in any work environment. In the context of the OS, these include communication related skills that are applicable to most job roles. | |
| Keywords /Terms | Description | |
| IPR | Intellectual Property Rights | |
| NOS | National Occupational Standard(s) | |
| NVQF | National Vocational Qualifications Framework | |
| NSQF | National Qualifications Framework | |
| NVEQF | National Vocational Education Qualifications Framework | |
| QP | Qualifications Pack | |

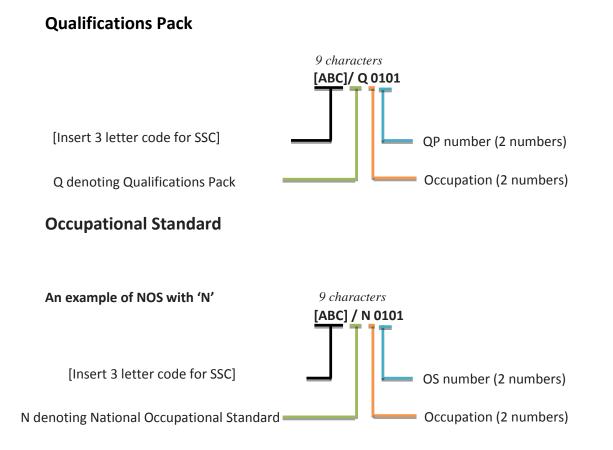


Qualifications Pack For Order Processor



<u>Annexure</u>

Nomenclature for QP and NOS



Back to top...





The following acronyms/codes have been used in the nomenclature above:

| Sub-sector | Range of Occupation numbers | |
|--------------------------------------|-----------------------------|--|
| Handmade gold and gems-set jewellery | 01-20 | |
| Cast and diamond-set jewellery | 21-40 | |
| Diamond processing | 41-60 | |
| Gemstone processing | 61-80 | |
| Jewellery retailing | 81-98 | |

| Sequence | Description | Example |
|------------------|-----------------------------------|---------|
| Three letters | Industry name | G&J |
| Slash | / | / |
| Next letter | Whether Q P or N OS | Q |
| Next two numbers | Occupation code | 07 |
| Next two numbers | OS number | 02 |





| CRITERIA FOR ASSESSMENT OF TRAINEES | | | | | |
|--|--|------------------|------------------|--|--|
| | _ | | | | |
| Job Role | Order Processor | | | | |
| Qualification Pack | Order Processor | | | | |
| Sector Skill Council | GEMS & JEWELLERY | | | | |
| | | | | | |
| Guidelines for Assessment: 1. To pass the Qualification F | Pack , every trainee should score a minimum of 50% in theory and 70% in practical assessments. | | | | |
| - | | Marks Allocation | | | |
| | | Theory | Skills Practical | | |
| | | | | | |
| G&J/N0201 This OS unit is about processing customer order in order to prepare a job sheet or order form for use in subsequent work flow of manufacturing and delivering it | PC1. Make timely delivery of order form to Production department | 0 | 12 | | |
| | PC2. accurately match customer's sample with design bank or catalogue | 2 | 10 | | |
| | PC3. accurately record detailing requirement of jewellery ordered | 2 | 11 | | |
| | PC4. accurately assess time required for delivery | 1 | 12 | | |
| | PC5. maintain order track for timely delivery of product | 2 | 10 | | |
| | PC6. receive customer's and senior's consent on order form | 2 | 10 | | |
| | | | | | |
| | PC7. check availability of materials and equipment | 2 | 10 | | |
| | | 11 | 75 | | |
| G&J/N9910 This OS unit is | | | | | |
| about maintaining company's IPR and avoiding infringement on copyright of others | PC1. spot plagiarism and report | 1 | 0 | | |
| | PC2. understand rationale of patents and IPR | 1 | 0 | | |





| | PC3. avoid being involved in IPR violations | 1 | 0 |
|---|---|-----|----|
| | | 3 | 0 |
| | | | 0 |
| G&J/N9912 This OS unit is about communicating with colleagues and seniors in order to maintain smooth ad hazards free work flow | PC1. understand the work output requirements | 1 | 0 |
| | PC2. comply with company policy and rule | 1 | 0 |
| | | | |
| | PC3. deliver quality work on time as required by reporting any anticipated reasons for delays | 0 | 2 |
| | | 2 | 2 |
| G&J/N9914 This OS unit is about being aware of and communicating potential hazards and dangers of accidents on the job | PC1. spot and report potential hazards on time | 2 | 0 |
| | | 2 | 0 |
| | PC2. follow company policy and rules regarding hazardous materials | 2 | 0 |
| | PC3. deliver quality work on time as required by reporting any anticipated reasons for delays | 0 | 3 |
| | | 4 | 3 |
| | | 20 | 80 |
| | | 100 | |